



Trust Accounts

Please open an trust account in the following name:	<i>Account Number</i>
--	-----------------------

➤ Trust Name	
Full name of trust from Trust deed eg Smith Family Trust	
Name of deceased estate (Please bring Probate, Letters of Administration or the will, or a copy of any of them, for us to sight)	
➤ Trustee Details	
Trustee 1:	Membership Number
<div style="margin-left: 100px;">Title</div>	<div style="margin-left: 100px;">First Name</div> <div style="margin-left: 100px;">Surname</div>
Signature	
Trustee 2:	Membership Number
<div style="margin-left: 100px;">Title</div>	<div style="margin-left: 100px;">First Name</div> <div style="margin-left: 100px;">Surname</div>
Signature	
Trustee 3:	Membership Number
<div style="margin-left: 100px;">Title</div>	<div style="margin-left: 100px;">First Name</div> <div style="margin-left: 100px;">Surname</div>
Signature	

Trustee 4:	Membership Number
	Title First Name
	Surname
Signature	<input type="text"/>

Date

<input type="checkbox"/> Account Method of Operation:	<input type="checkbox"/>	Any One to Sign
	<input type="checkbox"/>	All parties to sign
	<input type="checkbox"/>	Other (specify)

ACCOUNTS

Please activate the following components of the Account and Access Facility: By opening an account or using an access facility you become bound by the Conditions of Use of the Account and Access Facility.

<input type="checkbox"/> Access Account (101)	<input type="checkbox"/> Savings Account (102)
<input type="checkbox"/> Deeming Account (108)	<input type="checkbox"/> Christmas Club (105)
<input type="checkbox"/> Cash Management Account (104)	<input type="checkbox"/> 30 Day Notice Account (106)
<input type="checkbox"/> 11am Call Account (111)	<input type="checkbox"/> Term Deposit Account (110)
<input type="checkbox"/> Other Special Purpose Savings Account (103) (107)	

ACCESS FACILITIES

<input type="checkbox"/> Internet Banking	<input type="checkbox"/> Telephone Banking
<input type="checkbox"/> Redicard (available only to "any one" signing authority to operate on my/our	<input type="checkbox"/> Access Account (101)
	<input type="checkbox"/> Deeming Account (108)
Issue card to <input type="checkbox"/> Trustee 1	<input type="checkbox"/> Trustee 2
<input type="checkbox"/> Trustee 3	<input type="checkbox"/> Trustee 4
You will need to acknowledge receipt of Redicard and PIN to allow activation of the service.	
<input type="checkbox"/> Cheque book to operate on our	<input type="checkbox"/> Access Account (101)
<input type="checkbox"/> NAB deposit book	
The name on the cheque book will be the same as the account name.	

Please complete this Cheque Signing Authority signature card if you have requested a cheque book or NAB deposit book for your account.

ACCOUNT NAME		BSB No.	FI No.	LINK No.	CD
		08			
		<input type="checkbox"/> New Account	<input type="checkbox"/> Variation to existing account (Link Number Retained)		
SPECIMEN SIGNATURES					
1.	2.	SIGNING SPECIFICATION <input type="checkbox"/> Any one may sign <input type="checkbox"/> All parties to sign <input type="checkbox"/> Two to sign <input type="checkbox"/> Other (Specify Below)			
3.	4.				
5.	6.				
Authority Effective from/...../.....		Officer	CUSCAL		
Lender:		CHEQUE ACCOUNT SIGNATORY CARD			BMS MC1

Checklist

To ensure that we receive all the information required to process your new account and access facilities, please complete the checklist below:

- Application for Membership and Shares form completed and signed (new members only)
- Certified copy of signatory's identification completed (new members only)
- Signing Authority completed
- Cheque signing authority completed (where necessary)

Once you have completed the checklist above, please send by post to:

Pulse Credit Union Ltd
 P.O. Box 1107
 Melbourne
 Victoria 3001