



**APPLICATION FOR MEMBERSHIP AND SHARES**  
**Company/Body Corporate/Club/Association**

<b>Membership Number</b>	<input type="text"/>	<b>Date</b>	<input type="text"/>
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Please accept this application to become a member of Pulse Credit Union Ltd and to be allotted one \$10.00 member share and submit with this application the full subscription price for the share in the Credit Union.  
*Membership confers rights and obligations under the Credit Union's Constitution, a copy of which you can obtain on request.*

<b>Entity Name</b>	<input type="text"/>	<b>ACN</b>	<input type="text"/>
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**Registered office (mandatory)**

<b>Unit / Floor / Street No.</b>	<input type="text"/>	<b>Street Name</b>	<input type="text"/>
<b>Suburb / Town</b>	<input type="text"/>	<b>State</b>	<input type="text"/>
		<b>Postcode</b>	<input type="text"/>

**Principal place of business if different from above**

<input type="text"/>	<b>Office Phone</b>	<input type="text"/>
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**➤ Company's Authorisation to Open Account**

**The Board of Directors or Governing Committee of the entity resolved that:**

- the entity become a member of, and open an account with Pulse Credit Union;
- the person(s) specified as signatories be authorised to sign on the entity's member's behalf on any of the entity's accounts with the Credit Union.
- where there are 2 or more signatories, the account signing authority will be as follows:
  - Any One to Sign
  - Any Two to Sign
  - All parties to Sign

I confirm that this is a true copy of the resolution. I have disclosed details about the company's directors, beneficial owners and signatories as follows.

.....  
 Chair of the Board of Directors/Governing Committee

.....  
 Please print name

**➤ Access Facilities**

<input type="checkbox"/> <b>Internet Banking</b>	<input type="checkbox"/> <b>Telephone Banking</b>
<input type="checkbox"/> <b>Redicard</b> (available only to "any one" signing authority) to operate on my/our	<input type="checkbox"/> <b>Access Account (101)</b>
Issue card to <input type="checkbox"/> Signatory 1	<input type="checkbox"/> Signatory 2
<input type="checkbox"/> Signatory 3	<input type="checkbox"/> Signatory 4

You will need to acknowledge receipt of Redicard and PIN to allow activation of the service.

**Cheque book** to operate on Access Account (101)

**NAB deposit book**  
 The name on the cheque book will be the same as the account name.



## List Directors, Signatories & Beneficial Owners

Please list each beneficial owner (a person owning 25% or more of the entity), each director and each signatory to the account. A person can be any or all of these, for example, for a single shareholder/director pty limited company there will be only one person disclosed who will be ticked as the beneficial owner, a director and as a signatory.

M/ship No:	<input type="text"/>	Email address	<input type="text"/>
Title	<input type="text"/>	Home Phone:	<input type="text"/>
Surname	<input type="text"/>	Daytime Phone:	<input type="text"/>
Given Names	<input type="text"/>	Mobile Phone:	<input type="text"/>
Drivers Licence Number	<input type="text"/>	Date of Birth	<input type="text"/>
Residential Address:	<input type="text"/>		Post Code
Is this person	<input type="checkbox"/> a beneficial owner	<input type="checkbox"/> a director	<input type="checkbox"/> a signatory
Specimen Signature if a signatory:	<input type="text"/>		

M/ship No:	<input type="text"/>	Email address	<input type="text"/>
Title	<input type="text"/>	Home Phone:	<input type="text"/>
Surname	<input type="text"/>	Daytime Phone:	<input type="text"/>
Given Names	<input type="text"/>	Mobile Phone:	<input type="text"/>
Drivers Licence Number	<input type="text"/>	Date of Birth	<input type="text"/>
Residential Address:	<input type="text"/>		Post Code
Is this person	<input type="checkbox"/> a beneficial owner	<input type="checkbox"/> a director	<input type="checkbox"/> a signatory
Specimen Signature if a signatory:	<input type="text"/>		

M/ship No:	<input type="text"/>	Email address	<input type="text"/>
Title	<input type="text"/>	Home Phone:	<input type="text"/>
Surname	<input type="text"/>	Daytime Phone:	<input type="text"/>
Given Names	<input type="text"/>	Mobile Phone:	<input type="text"/>
Drivers Licence Number	<input type="text"/>	Date of Birth	<input type="text"/>
Residential Address:	<input type="text"/>		Post Code
Is this person	<input type="checkbox"/> a beneficial owner	<input type="checkbox"/> a director	<input type="checkbox"/> a signatory
Specimen Signature if a signatory:	<input type="text"/>		

M/ship No:	<input type="text"/>	Email address	<input type="text"/>
Title	<input type="text"/>	Home Phone:	<input type="text"/>
Surname	<input type="text"/>	Daytime Phone:	<input type="text"/>
Given Names	<input type="text"/>	Mobile Phone:	<input type="text"/>
Drivers Licence Number	<input type="text"/>	Date of Birth	<input type="text"/>
Residential Address:	<input type="text"/>		Post Code
Is this person	<input type="checkbox"/> a beneficial owner	<input type="checkbox"/> a director	<input type="checkbox"/> a signatory
Specimen Signature if a signatory:	<input type="text"/>		

The law requires us to verify your identity when you open an account, change your name or when you become a signatory to an account

You are required to provide the following identification with your application:

One document from List A **AND** one document from either List B or List C  
(or two documents from List A)

**List A.** an original or certified copy of a primary photographic identification document

- current licence or permit
- proof of age card
- passport(current or expired within two years)

**List B** an original or certified copy of a primary non-photographic identification document

- birth certificate or birth extract
- citizenship certificate
- Government or Centrelink benefit, pension or concession card,

**List C** an original or certified copy of a secondary identification document

- a notice issued by the Commonwealth, a State or Territory within the preceding twelve months;
- Tax Assessment Notice (not more than 12 months old)
- Council rates notice or utilities Notice (not more than 3 months old)
- If you are under the age of 18, a notice issued by a school that contains your name and residential address; and the period of time that you attended the school.

**Person who can certify documents under the terms of the Anti-Money Laundering and Counter-Terrorism Financing Act 2006:**

1. A person who is enrolled on the roll of the Supreme Court of a State or Territory, or the High Court of Australia, as a legal practitioner (however described)
2. A judge of a court
3. A magistrate
4. A chief executive officer of a Commonwealth Court
5. A registrar or deputy registrar of a court
6. A Justice of the Peace
7. A notary public (for the purposes of the Statutory Declaration Regulations 1993)
8. A police officer
9. An agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public
10. A permanent employee of the Australian Postal corporation with 2 or more years of continuous service who is employed in an office supplying postal services to the public
11. An Australian consular officer or an Australian diplomatic officer (within the meaning of the Consular Fees Act 1955)
12. A credit union, building society or bank officer with 2 or more continuous years of service.
13. A finance company officer with 2 or more continuous years of service.
14. An officer with, or authorised representative of, a holder of an Australian financial services licence, having 2 or more continuous years of service with one or more licensees
15. A member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants with 2 or more years of continuous membership
16. A Commissioner for Declarations
17. A Commissioner for Affidavits

**Please complete this Cheque Signing Authority signature card**

ACCOUNT NAME		BSB No.	FI No.	LINK No.	CD
<input type="text"/>		0 8 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
		<input type="checkbox"/> New Account	<input type="checkbox"/> Variation to existing account (Link Number Retained)		
<b>SPECIMEN SIGNATURES</b>					
1.	2.	<b>SIGNING SPECIFICATION</b> <input type="checkbox"/> Any one may sign <input type="checkbox"/> All parties to sign <input type="checkbox"/> Two to sign <input type="checkbox"/> Other (Specify Below) ..... ..... .....			
3.	4.				
5.	6.				
Authority Effective from ...../...../.....		Officer	CUSCAL		
Lender:		<b>CHEQUE ACCOUNT SIGNATORY CARD</b>			BMS MC1

**Checklist**

To ensure that we receive all the information required to process your Application for Membership and Shares request, please complete the checklist below:

- Application for Membership and Shares form completed and signed
- Certified copy of signatory's identification completed
- Cheque signing authority completed (where necessary)
- Minimum deposit of \$10.00 to cover the purchase of the Member Share)

Once you have completed the checklist above, please send by post to:  
 Pulse Credit Union Ltd  
 P.O. Box 1107  
 Melbourne  
 Victoria 3001